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Overview

Hystax is a cloud migration and disaster recovery company focusing on consistent replication of IT workloads and providing real-time migration and Best-In-Class Disaster Recovery.

To deploy the Hystax Acura solution, a customer needs to request Hystax (migrations@virtuozzo.com) for the golden image of the solution and follow the steps described in this document.

Installation requirements

- Virtuozzo Hybrid Infrastructure version 4.7.1 (50)
- Golden image with Hystax Acura. Provided on request contact your account manager or email migrations@virtuozzo.com
- Hystax Acura Solution License. Provided on request contact your account manager or email migrations@virtuozzo.com
- Resources to launch a virtual machine with 8 vCPUs, 16 GB RAM, 100 GB disk created from the Hystax Acura Golden image
- Resources to launch a VM with 2 vCPUs, 4 GB RAM, 20 GB disk for the Hystax Cloud Agent. Created in each target / failover Virtuozzo Hybrid Infrastructure project
- ► SMTP server with TLS/SSL encryption
- Security groups allowing the following traffic:
 - Hystax Acura host:
 - Ingress tcp/443
 - Ingress tcp/4443
 - Ingress udp/12201
 - Hystax Cloud Agent (spawned automatically in the Target Project):
 - Ingress tcp/80
 - Ingress tcp/3260

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Installation steps

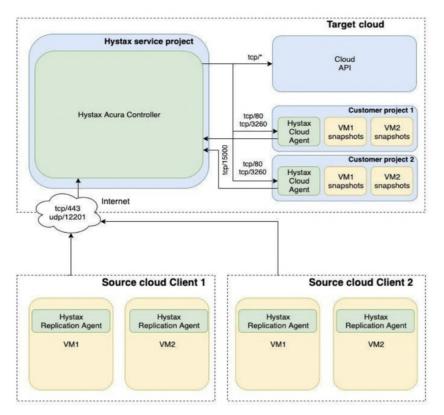
The installation process will be divided into three sections:

- 1. Virtuozzo Hybrid Infrastructure Platform resources planning and configuration
- 2. Deploying the Hystax Acura Solution on Virtuozzo Hybrid Infrastructure Platform
- 3. Simple Test Migration

Virtuozzo Hybrid Infrastructure Platform resource planning and configuration

Before starting with the deployment of the Hystax Acura migration solution, we need to review the solution architecture, gather information, and verify that we have the necessary resources available on our Virtuozzo Hybrid Infrastructure Platform. The information gathered, will be used to deploy the Hystax Acura solution.

Hystax Acura Migration Solution Architectural Overview



We need to verify that the following resources exist on our Virtuozzo Hybrid Infrastructure Platform, If the resources do not exist, we will need to create them:



► A customer domain, we will name it Ringo-Cloud for the purpose of this example. This domain will be where our customer's projects will be created. We will refer to this domain as the **target project domain**. If you already have a domain configured that you wish to use to create your customer's projects on, please use it. A domain is a container for projects and users that have roles assigned to them.

► A project to host the migrated infrastructure, we will name the project migration-infra for the purpose of this example. This project will live inside the domain created on the previous step. We will refer to this project as the **target project or target cloud**. This project will be where replicated workloads will be spun, also the Acura Cloud Agent (an instance automatically deployed by the Hystax Acura Solution, which job is to forward replication data and write it to a storage volume on the target project) instance will be created here. A project is a container of virtual objects with set virtual resource constraints, such as virtual CPU, RAM, storage, and floating IP addresses, as well as assigned users. Each project is also known as a tenant. We will also be creating a network, a virtual network and a router for this project.

► A user who will execute the migration, we will name this user "migration-user". The user will have the necessary access rights defined by the role assigned, to perform the migration tasks. We will use this to fill the **username** field when configuring the Hystax Acura Migration Solution appliance. A role defines all of the actions that a user may execute, at the level of the entire infrastructure, a specific domain, or a single project. The user will be assigned the "project member" role, and will have single project scope.

► A domain and project which will host the Hystax Acura Migration Solution (Hystax Acura Controller), we will refer to this project as the **Hystax service project**. The domain that has been used in the previous steps can be used to create this service project. The Hystax Acura Migration instance will be deployed on this project. This way the instance will be isolated. This isolation is relevant, as when configuring the Hystax Acura Solution instance in order to communicate with the Acura Cloud Agent instance, which is spun on every customer project. We have two choices; we can define the network attached to the Hystax Acura instance, in order to do this, we need to create a RBAC rule using the OpenStack command line to share the network with every project we wish to communicate. The other option is to use an external physical network, which can be made shareable with any project via the Web UI interface. We will use a physical external network type to establish this communication in this example.



1. Create a Domain, log in to your Virtuozzo Hybrid Infrastructure Platform Admin Panel, go to Projects and Users and click on Create Domain. This is only necessary if your customer does not have an organization domain already.

				@ ©
	a.	Create domain	×	+ Create domain
	Description Pro	Name Ringo-Cloud		Ø
	The default dom	Description (optional) Customer Domain.		an a
			Cancel Create	
			Cancer	

2. Now create a new Project inside the domain that you have just created (or existing customer domain). Click on the name of the Domain, then on Projects and click on +Create project, in this example we have created a project with unlimited resources.

Name migration-infra	Enabled					
Description (optional) This project will be where Acura Cloud Agent and the replicated workloads will be spun.						
Specify compute quotas						
VCPUs	 Unlimited 	0				
RAM, GIB	 Unlimited 	0				
Storage policy						
default, GiB	 Unlimited 	0				
P Floating IPs	Unlimited	0				

Remember you need to account for the following resources when creating the projects:



 Service project: Resources to launch a virtual machine with 8 vCPUs, 16 GB RAM, 100 GB disk created from the Hystax Acura Golden image.

► Target project: Resources to launch a VM with 2 vCPUs, 4 GB RAM, 20 GB disk for the Hystax Cloud Agent. Created in each target / failover Virtuozzo Hybrid Infrastructure project. Also, any replicated workloads will be deployed here.

3. Create a project user and assign it to the migration project. Click on Domain Users then on +Create user. Allow the user to upload images.

migration-user	۵	Email (optional)	
Password	P		
Description (optional) User with the Project membe	er Role, which will o	execute the migration	
^{Role} Project member	~		
n create and manage service	s in assigned proje	ects.	
Image uploading ()			
Assign to projects			+ Assign
			×

4. Create a Domain and a Project where the Hystax Acura Solution instance will be deployed. Remember this project will be the **Acura Service Project**. When the Hystax Acura Solution is deployed you will be able to manage multiple tenants from this single instance. This is the reason why having a dedicated domain a project helps to organise resources. From your Virtuozzo Hybrid Infrastructure Appliance, go to "Projects and users" tab on the left-hand side navigation menu, then click on Create Domain.

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Edit domain	×
Name Acura Service Domain	
Description (antional)	
Description (optional) The Acura Service Project will be	e created here.

Now click on the Acura Service Domain > Projects > + Create Project. This project will be the service project. We will use it to deploy the Hystax Acura Solution Instance.

Name Acura Service Project	Enabled		
Description (optional) The Hystax Acura Solution Instanc	e will be deployed here.		
Specify compute quotas			
UCPUs	Unlimited	0	
RAM, GIB	Unlimited	0	
Storage policy			
default, GiB	Unlimited	0	
Ploating IPs	Unlimited	0	

5. Now create a user. This user will be used to login later into the Acura Service Project in order to deploy the Hystax Acura Solution instance. Don't forget to assign the user to the Acura Service Project.

Go to Projects and Users > Click on the Acura Service Domain > +Create User. Assign the user to the Acura Service Project with the role of Project Member.



ogin ervice-project-user	Email (optional)
assword	~
escription (optional) Ve will use this user to login to the A	Acura Service Project and deploy the Acura Instance
ole roject member	~
create and manage services in assi	igned projects.
Image uploading 🚯	
Assign to projects	+ Assign
	×

6. At this point, our Acura Service and the Target Projects are ready but there is a missing configuration related to the network, the **Hystax service network**. Later in this guide, we will deploy the Hystax Acura Instance. This instance will communicate with the Acura Cloud Agent instance through an external physical network which will be made available on both projects. We will use the same physical network to simplify the configuration. The only requisite when choosing the network to use for the **Hystax service network** is that the network should be routable from the Acura Cloud Agent instance network to the Hystax Acura Instance is located.

7. Login to your Virtuozzo Hybrid Infrastructure Admin Panel and click on the network on the left-hand navigation panel. Identify the external network you wish to use (for this example we will use a network named public) and click on top of it, you'll see a new panel on the left, find the network access section and click edit.

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IETWORKS			n Delete		
Search Q			Network configuration		
Name 🕆	IP address management	Туре 👃	Name	public	Ø
& external	Enabled	Physical			V
& public	Enabled	Physical	Туре	Physical	
& vm-network	Enabled	Virtual	Infrastructure network	Public	
& vm-network	Enabled	Virtual	Network ID	9fad0052-fc80-4150-9dd5-d0b	9daf4b9ce
			Project Name/ID	admin / c7a06cdd102c419d9	<u>3365448757472b0</u>
			Subnets		Add ~
			192.168.3.0/24		0 >
			Network access		🖉 Edit
			Acura Service Domain		
			Ringo-Cloud		

8. Now enable the network on the Service Domain and the Ringo-Cloud Domain as we only have one project on each, the access will be inherited by the project.

Select projects to provide network access to.						
D Se	elect projects O All projects					
Sear	ch		0			
	Name 🧅	Access options ①				
~	Ringo-Cloud (1/1)	Full	~			
	Default (0/3)					
~	Acura Service Domain (1/1)	Full	~			

9. Download the Hystax Acura image to your admin panel server and upload the image to the Acura Service Project.

- 1. SSH in to your Virtuozzo Hybrid Infrastructure Admin panel compute node.
- 2. Source your admin credentials:
 - 2.1) su vstoradmin
 - 2.2) kolla-ansible post-deploy ; exit
 - 2.3) source /etc/kolla/admin-openrc.sh
- 3. wget https://xx-hystax-imagexx-acura.tar.gz
- Virtuozzo 🌆 hystax



4. tar – xvf xx-hystax-imagexx-acura.tar.gz

5. openstack --insecure image create "Hystax Acura" --disk-format raw --container-format bare --file Hystax_Acura_VA_MGR_Virtuozzo_3_7_1701-release_3_7_ --project name_of_the_ hystax_service_project

Deploying the Hystax Acura Solution on Virtuozzo Hybrid Infrastructure Platform

At this stage we will log in to our Acura Service project, create an overlay network and a router which will be configured to enable SNAT for the Acura Instance. We will then have the necessary resources to deploy the Hystax Acura migration Solution and assign a Floating IP to the instance.

10. Login to the Acura Service project from the self-service portal using the URL https://fqdn:8800

ⁱⁿ a Service Domain	
a Service Domain	
ce-project-user	
rord	
	~

11. Create a Network. This will be a virtual network, which later will be attached to the Hystax Acura Solution instance. Networks > Create Virtual Network. We will name this network vm-network in this example.

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Create virtua	Add IPv4 subnet		×	×
 Network configu 	CIDR 192.168.100.0/24	Gateway (optional) 192.168.100.1		
IP address mana	Built-in DHCP server 🕚			Add 🗢
 Summary 	Allocation pools		⊕ Add	
	DNS servers		+ Add	
	8.8.8.8		ØŪ	
		Car	Add	

12. Create a Router. This router will Allow us to provide SNAT (Outbound access) to the Hystax Acura Solution instance. Please note how we connect the physical external network named "public" with the newly created virtual network named vm-network.

Name router1	Ē
Specify a network through which public net	works will be accessed.
Network public: 192.168.3.0/24	~
SNAT 🛈	
Add internal interfaces	+ Add
	+ Add ~ ū

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13. Deploy an instance using the Hystax Acura golden image downloaded. Remember to attach a keypair, this will grant you access to the Acura instance. Create the instance with the following info:

- ▶ 8 vCPUs, 16 GB RAM, 100 GB disk (Xlarge flavour).
- Image Hystax_Acura_VA_MGR_Virtuozzo_X_XXX
- Use the Default Security Group.
- Image Hystax_Acura_VA_MGR_Virtuozzo_X_XX
- > Add a network interface, in this case we will add the vm-network to this instance.
- Add your SSH key pair to the instance.

Create virtual machine		×
Review the virtual machine details and go	back to change them if necessary.	
Name Hystax Acura	Deploy from: O Image O Volume	
Image	Hystax Acura	P
Volumes	Boot volume — 50 GiB, default Boot	Ø
Flavor	xlarge — 8 vCPUs, 16 GiB RAM	Ø
Network interfaces	vm-network — Auto Primary IP: Auto Security groups: 1	P
SSH key (optional)	jesus-ansible	Ø
Customization script (optional)	Specify	Ø
		Cancel Deploy

Note: Adding a key pair is highly recommended to provide you with SSH access to the machine. Although Hystax Engineering team will be able to perform maintenance checks and troubleshooting (as long as the network is reachable and your security groups allow the corresponding traffic), it is better to have your own means of accessing the Acura instance.

It takes from 10 to 20 minutes for the services to start and the Web UI to become available.

14. Assigning a floating IP to the newly created Hystax Acura instance. Logged to the self-service portal https://your-fqdn-vhi.com:8800. And login to the Acura Service domain using the user defined for this domain. Go to Floating IPs, click on add. *Note that we are using Private IPs, but in a real scenario this should be a Public IP.

Image: A state in the state is a state in the state in the state is a state in the state in the state is a state in the state in the state is a state in the s

elect a network to pick a floating IP address f	IUIII.
Network public: 192.168.3.0/24	~
elect a private IP address of a VM or a load b oating IP address.	alancer to assign to the
	alancer to assign to the
oating IP address.	alancer to assign to the

15. **Troubleshooting tip:** The web UI for the Hystax Acura Solution instance, will take from 10 to 20 minutes to bring all the services up. Hystax Acura uses Kubernetes to manage the services inside the instance. If 20 minutes later you still have no access to the web UI, SSH in to the Acura instance and check the status of the services. SSH with the user "user" and execute the command **kubectl get pods** (This command will gather information about pod(services) status). When you see all the pods in Running status (except for four that will be in completed status) the web UI will be available.

<pre>user@hystax-acura:~\$ kubectl get pods</pre>				
NAME	READY	STATUS	RESTARTS	AGE
acp-587cbff8c5-4rzsm	2/2	Running	8	376d
auth-7b96ff9c69-kjv4b	1/1	Running	5	376d
baget-c59c55f88-nsr69	1/1	Running	5	376d
cabrio-69c6db77bf-ndgq8	1/1	Running	5	376d
cashier-5cccd49d7d-56d22	1/1	Running	5	376d
cleanelkdb-1651354200-d8ghf	0/1	Completed	0	11m
cloud-agent-6b5f58c9fc-hq4j7	1/1	Running	5	376d
doc-6fd6b7566c-95qvq	1/1	Running	4	376d
elk-0	1/1	Running	6	376d
elm-6fdd56f897-p5qcd	1/1	Running	5	376d
error-pages-5d8bdbb685-6kdkr	1/1	Running	6	376d
etcd-6f849cc4cb-mx8c8	1/1	Running	5	376d
etcd-backup-1651320000-mv9g5	0/1	Completed	0	9h
grafana-684fcd5d87-p9mqv	2/2	Running	10	376d
heatapi-7df748c6b7-hncf2	1/1	Running	5	376d
heatengine-67f7f56b86-csxgl	2/2	Running	9	376d
heraldapi-5bc9d998f8-4bjxd	1/1	Running	5	376d
heraldengine-5f74f9ff8c-d87p5	1/1	Running	6	376d
heraldengine-5f74f9ff8c-mn7kj	1/1	Running	6	376d
imageuploader-0	1/1	Running	5	376d
influxdb-0	1/1	Running	5	376d
initial-config-nginx-ingress-controller-gthfl	1/1	Running	9	376d
initial-config-nginx-ingress-default-backend-585c974b8d-v9j8x	1/1	Running	5	376d
initialconfig-0	1/1	Running	4	376d



If 20 minutes later, instead of getting the pod status you get a connection refused message, please contact us.

16. Open a web browser and go to https://<ip_address of the machine>/. You will be redirected to the Hystax Setup Wizard. After you perform all the steps, the installation will be complete, and you will be able to start using Hystax Acura.

17. **Step 1:** Enter the organization name, you can enter here your company name, this step creates the login user and the password and associates it to whatever organization name you wish to provide. Add the Admin user Login and password. This will be the user account for logging in to the Hystax Acura Control Panel and managing the system. If there are any errors, the system will notify you.



18. **Step 2:** Fill in your Hystax License key that was supposed to be shared with you in advance as well as the settings for accessing your mail server, which will be used to send notifications from Acura and generate periodic reports.

Note: SMTP server with TLS/SSL encryption is required to proceed with the deployment.

If you prefer a public SMTP server associated with your email address (gmail, yahoo etc.), please find its settings online. In case of a private SMTP server, contact your network administrator for further details.

A sample notification will be sent to the specified "Test email" to verify the functionality when you click "Next".

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1	2	3	4	
Step 1 Admin user creation	Step 2 SMTP configuration	Step 3 Target cloud configuration	Step 4 Log in	
In order to be able to send email not Acura. Please enter valid SMTP setti			ng initial configuration of Hystax	
			0	
License key* Encryption type*	TLS	KexEorHystaxAcura	v (9)	
SMTP server*	stmp	-server.com	0	
SMTP port*	587		0	
SMTP username*	youre	mail@example.com	0	
SMTP password*			0	
Test email*	to-en	nail@example.com	0	
			Next	
Hystax Support Portal Terms of us	e <u>Help</u>	¢	2022 Hystax All rights reserved	

19. **Step 3:** Fill in all the fields by providing cloud configuration details. Use question mark icons to get hints on the fields. After you click "Next", the Setup Wizard will validate the entered data and notify you in case of an error.

1 2 3 4 2 3 3 4 2 3 3 4 2 3 3 4 2 3 3 4 2 3 3 4 2 3 5 3 6 2 3 5 3 6 6 2 3 5 3 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6		dhx	hystax	
Sing 1 Sing 2 Sing 3 Sing 4 Admin user creation Sing 2 Sing 3 Sing 4 Please provide configuration information to connect Hystax Acura to a target OpenStack. Refer to the hints by howring question raises in needed. Hystax kinake information to connect Hystax Acura to a target OpenStack. Refer to the hints by howring question raises in needed. Hystax kinake information to connect Hystax Acura to a target OpenStack. Refer to the hints by howring question raises in needed. Hystax kinake information to the cloud and all necessary access permissions when our go to the next step by clicking the 'Next' button. Keystone API endpoint* Intiges://virtuozzovhi.example.com:5000/V3				
Please provide configuration information to connect Hystax Acurs to a target OpenStack. Refer to the hints by howering question narks in needed. Hystax Initial Configuration Wizard will test connection to the cloud and all necessary access permissions when ou go to the next step by clicking the 'Next' button. Keystone API endpoint* https://virtuozzovhi.example.com:5000/v3 @ User domain* Ringo-cloud @ Vaer domain* @ Password* @ Password* @ Target project domain* Ringo-cloud @ Target project ID* c57dd14c08bc4d6780ab1787774fd688 @ Hystax Service Network* public @ Floating IP Network* public @ Hystax Acura Control Panel Public IP* X.X.X.Kjexternal ig VHI] @	Step 1	•		
User domain* Ringo-cloud Username* migration-user Password* Target project domain* Ringo-cloud Target project domain* Ringo-cloud Target project ID* c57dd14c08bc4d6780ab17877741668 Hystax Service Network* public Floating IP Network* public	Please provide configuration informa marks in needed. Hystax Initial Confi	tion to connect Hystax / guration Wizard will test	Acura to a target OpenStack. Refer to the hints	by hovering question
Usemane* migration-user Password* Target project domain* Ringo-cloud Target project ID* C57dd14c08bc4d6780ab1787774fd688 Hystax Service Network* public Floating IP Network* public Hystax Acura Control Panel Public IP* XXXX[jexternal ip VHI]	Keystone API endpoint*	ht	ttps://virtuozzovhi.example.com:5000/v3	0
Password* ************************************	User domain*	R	ingo-cloud	0
Target project domain* Ringo-cloud Image: Cloud Image: Cloud Target project ID* c57dd14c08bc4d6780ab1787774fd6e8 Image: Cloud Image: Cloud Hystax Service Network* public Image: Cloud Image: Cloud Floating IP Network* public Image: Cloud Image: Cloud Hystax Acura Control Panel Public IP* XXXX[external ip VHI] Image: Cloud	Username*	m	nigration-user	0
Target project ID* c57dd14c08bc4d6780ab1787774fd6e8 Image: C57dd14c08bc4d780ab17877774fd6e8 Image: C	Password*			0
Hystax Service Network* public Floating IP Network* public Hystax Acura Control Panel Public IP* X.X.X.X[external ip VHI]	Target project domain*	R	ingo-cloud	0
Floating IP Network* public ? Hystax Acura Control Panel Public IP* X.XX.X[external ip VHI] ?	Target project ID*	с	57dd14c08bc4d6780ab1787774fd6e8	0
Hystax Acura Control Panel Public IP* X.X.X.X[external ip VHI] ③	Hystax Service Network	. pi	ublic	0
	Floating IP Network*	p	ublic	0
Additional parameters	Hystax Acura Control Pa	anel Public IP* X	.X.X.X[external ip VHI]	0
	Additional parameters			0
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Step 3 of the configuration wizard goal, is to configure what we refer to as target cloud. We are configuring our customer target project, where the replicated workloads will be migrated to.

• **The Keystone API** endpoint URL, is the fqdn of your Virtuozzo Hybrid infrastructure Admin panel listening on port 5000 (make sure the compute API traffic type is on the public network) will be used to authenticate for authentication.

► User Domain, this field refers to the domain name the user is part of. Remember in our example, the domain for our customer is **Ringo-Cloud** then we created the project named **migration-infra** and a user **migration-user** which was assigned to the project and belongs to the Ringo-Cloud domain.

• **Username**, the user we created an associated to the target project migration-infra as Project Member. In this case the user is **migration-user**.

• **Target Project Domain**, this is the customer domain, the same as the **User Domain** and is the domain where we created the project. In our example the name is **Ringo-Cloud**.

Target Project ID, the UID for the project migration-project. The Target project ID* id, can be found by logging in to your Virtuozzo Hybrid Infrastructure Admin Panel > Projects and Users > Click on the Domain > Click on the Target Project and the ID will be visible on the left-hand side sliding panel that will appear.

Virtuozzo	Ringo-C	loud				migration-infra		×
	PROJECTS					🖉 Edit 🕀 Assign members	👼 Remove project members	🕒 Edit quotas 🛛 …
	Search	٩				Properties	Members	Quotas
STORAGE SERVICES	Name †		State	Description	Members			
	e mig	ation-infra	Enabled	This project will be wh	1	Details		
						Name	migration-infra	
င်္ဂြို SETTINGS						Description	This project will be where	Acura Cloud Agent and the r
Add-on services						State	 Enabled 	
Licenses						Project ID	c57dd14c08bc4d6780ab1	787774fd6e8
System settings								
Updates								
Management node								
Security								

Hystax Service Network, Network that will be used for Hystax Cloud Agent machines. Should be the same or routable to the network in which a Hystax Acura instance is located. In our case we have already prepared a physical external network type named public for this purpose in previous steps.

• **Floating IP network**, this is the name of the network you wish to use to provide floating IPs to your migrated instances. In our case is the same physical external network named **public**.



• Hystax Acura Control Panel Public IP, Public IP that will be used to access the Hystax Control Panel via web browser and by replication agents.

• Additional Parameters add additional parameters to customize integration.

Example information gathering form:

Field	Description	Example
Keystone API Endpoint	VHI Keystone Auth URL	http://fqdn-vhi-admin-panel: 5000/v3
User Domain	User domain name to access VHI	Ringo-Cloud
Username	Username to access VHI Project	migration-user
Password	Password to access VHI	password
Target Project Domain	Target VHI project domain name	Ringo-Cloud
Target Project ID*	Target VHI project ID where replicated workloads will be spun up	c57dd14c08bc4d6780ab178 7774fd6e8
Hystax Service Network	Network that will be used for Hystax Cloud Agent machines	public
Floating IP Network	External network that will be used to attach Floating IPs to migrated machines	public



Hystax Acura Control Panel Public IP	Public IP that will be used to access the Hystax Control Panel via web browser and by replication agents	Public IP
Additional Parameters	p2v - Sets type of Physical to Virtual to integration (Virtuozzo) Extends cloud site timeout (adds support for virtuozzo cinder (vstorage))	{" p2v_type": "virtuozzo", "cloud_site_timeout_min": 2880}

The specified Virtuozzo Hybrid Infrastructure Platform user should have the following rights for Hystax Acura to operate correctly.

- Import image
- Launch instance
- Create volume
- Attach volume to instance
- Detach volume from instance
- Create volume snapshot
- Create volume from snapshot
- Remove snapshot
- Remove volume
- Manage networks

* The user we created had the assigned role "Project Member" which include all of the above.

20. **Step 4**: Installation is complete, and you can now log in to the system using credentials entered in the previous step.

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1 Step 1 Admin user creation	2 Step 2 SMTP configuration	3 Step 3 Target cloud configuration	4 Step 4 Log in	
ou are all set! Please click the bu		x solution.		
Hystax Support Portal Terms of	<u>use Help</u>	© 202	2 Hystax All rights reserved	
<u>Hystax Support Portal Terms of</u>	<u>use Help</u>	© 202	2 Hystax All rights rese	



Perform a Test Migration

In this section we will perform a test migration. Let's first define specific the Hystax Acura concepts before we start with the test migration.

Cloud/Target Clouds on the Hystax Acura portal are objects that contain information about things like, where should workloads be migrated? What user and password Hystax Acura must be used authenticate via Keystone API? What is the URL for the Keystone API? Which is the service network? Basically, all the information provided on step 3 of the installation wizard is used to populate this Hystax Acura entity. Once you login for the first time you will see this resource by clicking on the "Manage Clouds" button. You can add more "Cloud/Target Clouds" to manage more migration projects on Virtuozzo Hybrid Infrastructure Platform.

	Cloud type:	
	OpenStack -	
Cloud name*	Target Project1	?
Keystone API endpoint*	https://lab4-api.demo-virtuozzo.com:5000/v3	•
User domain*	Ringo-Cloud	•
Username*	migration-user	0
Password*	P	(?)
Target project domain*	Ringo-Cloud	(?)
Target project ID*	c57dd14c08bc4d6780ab1787774fd6e8	•
Hystax Service Network*	public	۲
Floating IP Network*	public	Other additional parameters in J for example: ("parameter": "value
Additional parameters	{"cloud_agent_flavor_requirements": {"hdd": "20",	(?)

• **Customers** are entities that we create which logically associate a customer with migrated instances, migration plans, cloud sites, cloud/target cloud and target project ID*. We will select this "Customer" entity in order to start a migration. You can create multiple customers that belong to different projects (target project) as long as the user defined on the "Cloud/Target cloud" is a project member. This is the first configuration resource you will need to create in order to start planning the migration. Note that in this case the Target Project ID* is the same as the one defined in the original Cloud/Target Cloud.

dit customer		×
Active	G	
Company Name*	TriangleCakes	
Contact Email*	jesus.bustos@virtuozzo.com	
Contact Phone		
Address		
		h
Cloud	Target Project1	~

▶ Machine Groups are ways to group instances, you could create a machine group for Windows instances, another machine group for Linux instances etc... There is a default group and will be the one we will use in this example.

 Migration Plans are a way to define what the migrated instance will look like when migrated e.g., what network should be the new replicated instance part of? What flavor should be used to create the new instance (flavors define how much RAM and CPU should be assigned to the new instance)? If we migrate more than one instance, we could even define how to orchestrate the migration, by defining for example what instance should start first and what instance should wait until the other instance is up.

Test Migration

1. Login to the Hystax Acura portal by going to https://floating-ip-acura-instance.

🚾 hystax

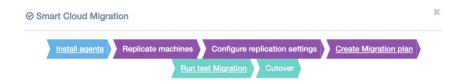
Virtuozzo



2. Add a customer. Click on the Hystax logo on the top left and you'll see the Add button to add a customer click that button. Fill in the information relevant to your customer. Click Save.

Add customer			>
Active	Ø		
Company Name*	TriangleCakes		
Contact Email*	jesus.bustos@virtuozzo.com		
Contact Phone			
Address			
Cloud	Target Project1	<i>"</i>	
Target project ID	c57dd14c08bc4d6780ab1787774fd6e8		?
Use custom replication agent settings			
Additional parameters		k	?
		Close	Save

3. The new customer will be available after creation. Click on the customer and review the smart migration wizard. We will follow these steps to run the test migration.



4. Click on install agents, choose the install agent you wish to deploy on the source remote instance, that you wish to replicate. In our example I will be migrating an Ubuntu 16 web server instance, hosted currently on amazon EC2. I will click on the Linux agent to select it and then next. If the migration was from VMware, I would be able to install a HRVAgent image on each ESXi Hypervisor to perform the migration. For more detailed information on VMware to VHI please check the "VMware to VHI migration Guide".





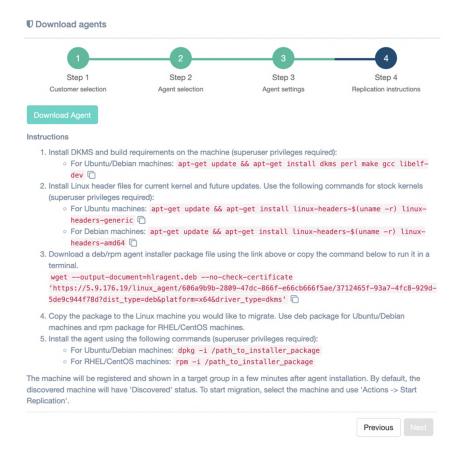
5. Select the machine group, in our example this will be the default group, then the target Linux distribution (Debian/Ubuntu). Check the supported kernel list, if the kernel of your instance is not supported, then you need to build the drivers and use the DKMS as the snapshot driver deployment type, in this example we will follow this path. Otherwise, you could choose Snapshot driver deployment type (pre-built). If you have any issues building the drivers, please contact us.

	2	3	4
Step 1	Step 2	Step 3	Step 4
Customer selection	Agent selection	Agent settings	Replication instructions
On this step, select a group, w you can move further and click		be automatically added to.	When all of the above is done
Machines group			
Default			
Select target Linux distributi	on		
Debian/Ubuntu (.deb packag	ge)		
Connected driver de la mont	type		
Snapshot driver deployment			

driver on kernel updates. It requires DKMS, build tools and kernel headers to be installed on the machine. Use package for machines that are frequently updated or not supported by the pre-built package.



6. Follow the steps provided by the Hystax Acura wizard, and copy and paste the instructions in order to install the agent on the instance that will be replicated.



7. Click on the Hystax logo on the top left. You will see now the customer and the machine count will be 1.

			Search	S	
Name	Machines	Cloud Sites	4 Actions		
TriangleCakes	1	0	Edit Delete		

8. Click on the name of the customer and you'll see the new instance.



d Migration plan Create a Migration plan to use	it for launching replicated	machines in the target	cloud
Machines Groups			
Default			default 🗡
		Search	C
Name IP addresses	Size 🍦 Status	Last Snapshot	Actions
● □ ip-172-31-44-76	Discovered	d	
Selected rows count: 0		Showing 1	to 1 of 1 rows

9. Click on start a replication. If everything is correctly configured, the replication of the remote instance will start on your target cloud. The replication will take some time, depending on how much data will be replicated and the connection between your source and target clouds.

Search C Name IP addresses Size Status Last Snapshot Actions Image: Ip-172-31-44-76 Discovered Image: Ip-172-31-44-76 Move to another Group Image: Ip-172-31-44-76 Selected rows count: 0 Move to another Group Park Image: Ip-172-31-44-76 Image: Ip-172-31-44-76<)	ip-172-31-44	-76					Replicating	(10%,		
Name IP addresses Size Status Last Snapshot Actions Ip-172-31-44-76 Discovered Image: status Move to another Group Selected rows count: 0 Park Add Group Bulk actions = Status Start Replication Bulk actions = Edit Replication settings 3.7.1701 Hystax Support Portal Terms of use Delete Machine eservect	0	Name		IP addresses	¢	Size	¢	Status		Last Snapshot	¢ Actic
Name IP addresses Size Status Last Snapshot Actions Image:										Search	
Name IP addresses Size Status Last Snapshot Actions Ip-172-31-44-76 Discovered Image: Constraint of the status o	3	.7.1701 Hys	tax Support P	ortal Terms of use						Delete Machine	reserved
Name IP addresses Size Status Last Snapshot Actions Ip-172-31-44-76 Discovered Image: Constraint of the state of the stat										Edit Replication settings	
Name IP addresses Size Status Last Snapshot Actions Ip-172-31-44-76 Discovered Image: Construction of the state of the st		Add Gro	up Bulk a	actions -						Start Replication	
Name IP addresses Size Status Last Snapshot Actions Ip-172-31-44-76 Discovered Image: Construction of the status Move to another Group										Park	
Name IP addresses Size Status Last Snapshot Actions		Selecte	d rows count:	0						Move to another Group	3
		0 🗆	ip-172-31-	-44-76			•	Discovered			
Search		0	Name	IP addresses	¢	Size	÷.	Status	φ L	ast Snapshot 🕴 Actio	ns
									Sea	irch	3
Default default											



10. Wait until the instance is synced.

	□ Name	*	IP addresses	¢	Size	\$ Status	φ.	Last Snapshot	\$ A	ctions
D	D ip-172-31-44-76		172.31.44.76		8.0 GB	Synced		05/01/2022 10:45 PM		

11. While the image is being synced, let's create a target network (the network that will be used by our instance on the replicated target cloud). Go to your VHI self-service portal on "vhi-admin-panel-fqdn:8800" and login to the target project.

Sign in	
Domain	
Ringo-Cloud	
ogin	
migration-user	
Password	
	`
Sign in	

12. Once you've logged in, check the virtual machines tab and you will see that the Acura cloud agent has been deployed automatically.

Name †	Status 🧅	IP address	vCPUs 🤞	RAM +	Storage \downarrow	Volumes	٥
Target Project1_cloud_agent	Active	192.168.3.54	2	4 GiB	8 GIB	1	

13. Now go networks, create virtual network and follow the steps. I will create the network using exactly the same CIDR (172.31.32.0/20) as the instance being replicated. You could use any other network CIDR, this is just to show an example of a migration with exactly the same IP address source and remote.

14. Add a migration plan, <u>step 1</u>. Add a machine. Click on the three dots "…" Add machine -> Default -> machine discovered.



Add Migration plan					×
Name*					
Basic Expert					
Devices & Ranks			Subnets*		
:: Rank 0 – 0 machines		~			
	Add machine	Defa	ault	ip-172-31-4	14-76
				Close	Save

15. Add a migration plan, <u>step 2</u>. Configure the subnets for your new instance. Expand the view for your instance. You will see the information regarding Machine ID, Flavor, and Port (network). Also, on the left you'll see the information regarding the network to be used.

Add Migration plan				×
Name*				
Basic Expert				
Devices & Ranks			Subnets*	+
:: Rank 0 – 1 mach	ines	^	subnet_0	Ê
:: ip-172-31-44-7	6 – m1.medium, 1 ports	^	Subnet ID*	
Machine ID*	831b075e-34d7-56f6-234a-36046f527123		Subnet ID	•
Flavor name*	m1.medium		CIDR* 172.31.32.0/20	
# Port name	•* Port subnet* Port ip			
1 port_0	subnet_0 ~ 172.31.44.76	â		
			Close	Save

We will replace the Flavor name with one that is available on our cloud. You can check available flavors by going to virtual machines and flavors. Also, we will find the subnet ID for our newly created network and paste it there.

16. Source the information regarding the subnet ID. Login to your Virtuozzo Hybrid Infrastructure Admin panel via SSH.

- 17. Source the admin-openrc.sh file [root@vhi] #source /etc/kolla/admin-openrc.sh
- 18. Run the command openstack network list --insecure and identify the subnet ID.

[root@ ~]# openstack network list	insecure		
I ID I	Name	Subnets	
+	migrated-vm-network HA network tenant c7a06cdd102c419d98365448757472b0	05afbd8d-2293-42b6-a4b7-38e70bb5fb9a 19718340-806a-4446-815a-40e372746516	
40e0bdb6-ee47-4c8a-8791-3f9e0d69d691 467c893d-f141-4645-86d6-de8e1bced23e		a70208af-1ece-4234-948b-8aef297a3279 70dd6fca-d4b9-4885-84a2-8636792f39cb, ab5e7524-47b5-4d87-8f2a-7e19c5d4e3f3	
	HA network tenant 15afdf824c534233b036ff3bf9375879		
ec8d6f59-e7ee-4633-a317-18134a3d523e	vm-network	1ca208fd-1158-4648-af21-01ef653c8af0	



19. Add a secondary Port. Add a subnet by clicking the "+" button on the Subnets section.

Name*					
Basic Expert					
Devices & Ranks				Subnets*	4
:: Rank 0 – 1 mach	ines		^	subnet_0	â
:: ip-172-31-44-7	6 – tiny, 1 ports		- ~	Subnet ID*	
Machine ID*	831b075e-34d7-56f6-234a-3(Add port		05afbd8d-2293-42b6-a4b7-S	•
Flavor name*	tiny	Add boot delay		CIDR* 172.31.32.0/20	
# Port name	e* Port subnet*	Move to another Rank)			
1 port_0	subnet_0 ~	Delete machine			

20. Click on the Subnet ID* drop down menu for your new subnet and select the Public IP you wish to use. By leaving the Port IP field blank you are specifying DHCP. Provide a name for the plan and click save.

ame*						
Basic E	xpert					
vices & Ran	ks				Subnets*	
: Rank 0 –	1 machines	8		~	subnet_0	ŧ
:: ip-172-	-31-44-76 –	tiny, 2 ports			Subnet ID*	
		4-075-04-17-50/0-00	- 00010/507100		05afbd8d-2293-42b6-a4b7-3	•
Machine II		1b075e-34d7-56f6-234	12-360461527123		CIDR*	
Flavor nan	ne*	tiny			172.31.32.0/20	
# P	Port name*	Port subnet*	Port ip			
1	port_0	subnet_0	172.31.44.76	a	public	Î
2	port_1	public	Port IP	â	Subnet ID*	
					fc61fa16-508c-4d03-9201-fb	•
					CIDR*	
					192.168.3.0/24	

21. Click on run a test migration and select a migration plan.



d	2	3
Step 1	Step 2	Step 3
Select Customer	Select Migration plan	Setup Cloud Site settings
Select All		
Select All Second webserver-migration Custom Migration Plan		

22. Create a cloud site by giving a name, a cloud site is a way to logically group a migration plan with a snapshot to be used for the migration. Give the Cloud Site a name, select a snapshot and click on run the migration.

Cloud Site Name						
website-testdomain						
Snapshot time						
05/01/2022 11:21 PM						
Final Migration plan						
Machines						~
					Search	
Name	IP Address		Rank	¢	Subnet	\$
ip-172-31-44-76	172.31.44.76	tiny	0		subnet_0	
					Showing 1 to 1	of 1 rows
				Previous	Next Rur	n migration

If all went well you will see your replicated instance available on your target cloud. When you are done reviewing the migration test, you can delete the resources by deleting the cloud site.

ebsite-testd	lom	ain					Detac	h Del
e nning			Project ID c57dd14c08	bc4d6780ab1787774	fd6e8	Snapshot 05/01/2022 1	1:55 PM	
- Machines								
						Search	h	S
Name		IP Address	Flavor	Subnet	Snapsł	not	Status	Actions
ip-172-31-44-76		172.31.44.76	tiny	subnet_0 public	05/01/2	2022 10:45 PM	Active	-



0	Virtual machines	21	Filters Search	Q						+ Create virtual	machine
	Security groups		Name †		Status 4	IP address	vCPUs 4	RAM +	Storage 4	Volumes	4
0	Volumes		Target Project1_cloud_ager	nt	O Active	192.168.3.54	2	4 G/B	8 GIB	1	
	Networks		(p-172-31-44-76		O Active	172.31.44.76, 192.168.3.57	1	512 MIB	0 bytes	1	-
	Routers										
0	Floating IPs										
D	SSH keys										

Providing access to the Hystax Acura Portal (Migration as a Service) to end users

In order to allow users to manage their migration workloads, we can create a user with project scope from the Hystax Acura web interface.

1. Login to the Hystax Acura Solution web interface and click on the settings tab on the left-hand side. Then click on Roles and click Add.

Add Role	×
Share role with customers	
Name	TriangleCakes Inc.
Description	Role project scope for TriangleCakes
Role owner	Customer: TriangleCakes
Settings template	Customer 🔹
	Close Save

2. Assign the necessary permissions to the role. We will provide full access to the TriangleCakes Target cloud.



Partner Admin	Active	6
Role owner: Virtuozzo Settings template: Partner	with	
TriangleCakes Inc. Role owner: TriangleCakes	customers Name*	TriangleCakes Inc.
Settings template: Customer	Description	Role project scope for TriangleCakes
	Manage user	rs and roles allocation
	C Edit user	info
	C Reset us	er password
	Create us	sers
	S Activate	users
	🗹 Delete us	sers
	🗹 User assi	ignment
	S Roles as	signment to own users
	✓ View use	irs
	GManage Migr	ration plans
	🗹 Edit Migr	ration plan
	🗹 View Mig	gration plans
	S Add Migr	ration plans

3. Now we will add a new user. Click on Users and click Add. Fill in all the information and select the Customer:Customer name as organization.

Login*	trianglec-user
Name*	Anthony
Password*	
Confirm password*	
Organization*	Customer: TriangleCakes

4. Click on the newly create user in order to assign a role to the user.



User settings	SMTP settings	Notificati	ons Users	Roles	
s, reset their passwo	rds to new ones and e only for current hier	change such	h user data like nam	e. Please pay your	nge activity of current attention that user nnot see and edit users
Acura-admin Set Organization: Virtuozzo	Active Login	€ triangle-c	akes-user		
Anthony Organization: TriangleCakes	Name	Anthon	у		
Add	Password Confirm password				
	Save C	Delete			
	Role	*	Role scope	\$	Actions
				cords found	

5. Click add on the Role section and add the role.

Assignment role	TriangleCakes Inc.	
Role scope	Customer: TriangleCakes	

The user, at this point, will be able to login to the Hystax Acura web interface and perform the migration as a Service (self-service migration).

📣 hystax	Hystax Acura	TriangleCakes		40	? Me
Welcome, Anthony	Cloud Sites	Machines Groups	T Machines		
Download agents	⊘ Smart Cloud Migrat	ion			,
ට Migrate	Install agents	Replicate machines	Configure replication settir	ngs Create Migration p	lan
ull Reports	initian agointo		Migration Cutover		
				M	anage Cloud
후 Settings	Cloud Sites				
? Troubleshooting					
i Help	Name		State	Search Actions	C
Hystax OptScale helps	website-testdomain		Running	Edit Delete	
companies quickly increase FinOps adoption	website-testdomain1		Deleting	Edit Delete	
Cloud cost optimization and management				Showing 1 to	2 of 2 rows
Full cost transparency for managers					

Virtuozzo 🍈 hystax



Troubleshooting

Hystax Acura automatically checks cloud access and the necessary permissions for assuring a successful operation. It provides detailed error messages that describe their potential causes.

In case of an error, please check the correctness of the data entered and availability of the necessary permissions.

Limitations

https://hystax.com/documentation/dr/solution_description.html#hystax-acura-limitations